

# DATABOOK

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(2026年2月21日～2026年8月20日)  
February 21, 2026 ~ August 20, 2026

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パレモ・ホールディングス株式会社  
PALEMO HOLDINGS CO.,LTD.

<https://www.palemo.co.jp>

# 1. 連結決算概要及び見通し Financial summary and outlook for fiscal 2026 (consolidated)

(単位:千円/¥thousands)

|                                                                                               | 第41期第2四半期(2025/8) |               |                | 第41期(2026/2) |               |                | 第42期第2四半期(2026/8) |               |                | 第42期(2027/2) 見通し(plan) ※ |               |                |
|-----------------------------------------------------------------------------------------------|-------------------|---------------|----------------|--------------|---------------|----------------|-------------------|---------------|----------------|--------------------------|---------------|----------------|
|                                                                                               | 金額<br>amount      | 売上比%<br>sales | 増減率%<br>change | 金額<br>amount | 売上比%<br>sales | 増減率%<br>change | 金額<br>amount      | 売上比%<br>sales | 増減率%<br>change | 金額<br>amount             | 売上比%<br>sales | 増減率%<br>change |
| 売上高<br>Net sales                                                                              | 7,174,093         | 100.0         | ▲ 8.4          | 14,082,615   | 100.0         | ▲ 6.4          | 6,838,370         | 100.0         | ▲ 4.7          | 14,000,000               | 100.0         | ▲ 0.6          |
| 売上総利益<br>Gross profit                                                                         | 3,820,437         | 53.3          | ▲ 7.6          | 7,426,963    | 52.7          | ▲ 5.9          | 3,572,903         | 52.2          | ▲ 6.5          | 7,305,000                | 52.2          | ▲ 1.6          |
| 販売費及び一般管理費<br>SG & A expenses                                                                 | 3,639,318         | 50.7          | ▲ 6.0          | 7,236,604    | 51.4          | ▲ 5.8          | 3,501,018         | 51.2          | ▲ 3.8          | 7,195,000                | 51.4          | ▲ 0.6          |
| 営業利益<br>Operating income                                                                      | 181,118           | 2.5           | ▲ 31.0         | 190,358      | 1.4           | ▲ 11.4         | 71,884            | 1.1           | ▲ 60.3         | 110,000                  | 0.8           | ▲ 42.2         |
| 経常利益<br>Ordinary income                                                                       | 175,247           | 2.4           | ▲ 29.9         | 177,685      | 1.3           | 9.1            | 58,133            | 0.9           | ▲ 66.8         | 95,000                   | 0.7           | ▲ 46.5         |
| 親会社株主に帰属する当期(中間)純利益又は<br>親会社株主に帰属する当期純損失(▲)<br>Profit (loss) attributable to owners of parent | 113,275           | 1.6           | 7.5            | 21,403       | 0.2           | –              | 15,665            | 0.2           | ▲ 86.2         | 25,000                   | 0.2           | 16.8           |
| 資本金<br>Capital stock                                                                          | 100,000           |               | 0.0            | 100,000      |               | 0.0            | 100,000           |               | 0.0            | 100,000                  |               | 0.0            |
| 発行済株式総数(千株)<br>Number of shares issued(thousands)                                             | 12,051            |               | 0.0            | 12,051       |               | 0.0            | 12,051            |               | 0.0            | 12,051                   |               | 0.0            |
| 純資産<br>Net assets                                                                             | 1,679,092         |               | ▲ 3.1          | 1,579,663    |               | 0.0            | 1,562,386         |               | ▲ 7.0          | 1,571,000                |               | ▲ 0.5          |
| 総資産額<br>Total assets                                                                          | 7,030,545         |               | ▲ 11.7         | 6,234,859    |               | ▲ 10.8         | 6,083,965         |               | ▲ 13.5         | 6,308,000                |               | 1.2            |
| 設備投資額(百万円)<br>Total capital expenditures                                                      | 189               |               | 158.2          | 373          |               | 24.7           | 117               |               | ▲ 38.0         | 480                      |               | 28.7           |
| 営業活動によるキャッシュ・フロー<br>Net cash provided by operating activities                                 | 99,663            |               | 12.4           | ▲ 124,126    |               | –              | ▲ 842,815         |               | –              |                          |               |                |
| 投資活動によるキャッシュ・フロー<br>Net cash used in investing activities                                     | ▲ 129,192         |               | –              | ▲ 332,960    |               | –              | ▲ 87,448          |               | –              |                          |               |                |
| 財務活動によるキャッシュ・フロー<br>Net cash provided by (used in) financing activities                       | ▲ 157,423         |               | –              | ▲ 310,913    |               | –              | 821,039           |               | –              |                          |               |                |
| 現金及び現金同等物の期末残高<br>Cash and cash equivalents                                                   | 1,857,298         |               | ▲ 25.9         | 1,276,248    |               | ▲ 37.6         | 1,167,023         |               | ▲ 37.2         |                          |               |                |
| 期末店舗数(店)<br>Number of stores at the end of fiscal year                                        | 234               |               | ▲ 11.4         | 227          |               | ▲ 7.0          | 227               |               | ▲ 3.0          | 232                      |               | 2.2            |
| 期末店舗売場面積(㎡)<br>Total sales floor space at the end of fiscal year                              | 47,343            |               | ▲ 10.0         | 45,342       |               | ▲ 7.9          | 46,691            |               | ▲ 1.4          | 47,516                   |               | 4.8            |
| 期末従業員数(正社員)<br>Number of full-time employees at the end of fiscal year                        | 124               |               | ▲ 3.9          | 118          |               | ▲ 7.8          | 126               |               | 1.6            | 124                      |               | 5.1            |
| 期末従業員数(嘱託・パートタイマー・アルバイト)<br>Number of part-time employees at the end of fiscal year           | 871               |               | ▲ 12.4         | 833          |               | ▲ 12.8         | 833               |               | ▲ 4.3          | 838                      |               | 0.6            |

※2023/2期より、企業会計基準第29号「収益認識に関する会計基準」を適用しております。

/ Starting with FY2023/2, Palemo group is applying “Accounting Standard for Revenue Recognition” (ASBJ No. 29, March 1, 2020) .

## 2. 品目別売上高状況(連結) Sales breakdown by goods category (consolidated)

(単位:千円/¥thousands)

|                                          | 第41期第2四半期(2025/8) |               |                | 第41期(2026/2) |               |                | 第42期第2四半期(2026/8) |               |                |
|------------------------------------------|-------------------|---------------|----------------|--------------|---------------|----------------|-------------------|---------------|----------------|
|                                          | 金額<br>amount      | 構成比%<br>ratio | 増減率%<br>change | 金額<br>amount | 構成比%<br>ratio | 増減率%<br>change | 金額<br>amount      | 構成比%<br>ratio | 増減率%<br>change |
| セーター<br>Sweaters                         | 239,092           | 3.3           | ▲ 6.5          | 902,334      | 6.4           | ▲ 8.1          | 198,517           | 2.9           | ▲ 17.0         |
| カットソー<br>Cut & sew                       | 743,681           | 10.4          | 0.0            | 1,226,753    | 8.7           | ▲ 0.5          | 728,467           | 10.7          | ▲ 2.0          |
| ブラウス<br>Blouses                          | 512,697           | 7.1           | ▲ 10.4         | 723,480      | 5.1           | ▲ 8.1          | 487,383           | 7.1           | ▲ 4.9          |
| ジャケット・コート<br>Jackets,Outerwears          | 154,678           | 2.2           | 13.2           | 655,988      | 4.7           | 1.4            | 132,031           | 1.9           | ▲ 14.6         |
| スカート<br>Skirts                           | 263,368           | 3.7           | ▲ 12.5         | 560,686      | 4.0           | ▲ 13.1         | 268,478           | 3.9           | 1.9            |
| パンツ<br>Pants                             | 441,078           | 6.1           | ▲ 1.0          | 771,579      | 5.5           | 1.4            | 413,224           | 6.0           | ▲ 6.3          |
| アパレル雑貨<br>Apparel goods                  | 137,876           | 1.9           | ▲ 29.4         | 281,929      | 2.0           | ▲ 23.2         | 96,780            | 1.4           | ▲ 29.8         |
| ドレス他<br>Dresses the other                | 929,832           | 13.0          | 1.6            | 1,818,779    | 12.9          | 9.8            | 922,972           | 13.5          | ▲ 0.7          |
| アパレル合計<br>Apparel Total                  | 3,420,497         | 47.7          | ▲ 4.1          | 6,941,532    | 49.3          | ▲ 1.9          | 3,247,856         | 47.5          | ▲ 5.0          |
| 生活雑貨<br>Lifestyle goods                  | 3,407,988         | 47.5          | ▲ 12.7         | 6,429,686    | 45.7          | ▲ 11.0         | 3,252,331         | 47.6          | ▲ 4.6          |
| 服飾雑貨<br>Bags                             | 170,610           | 2.4           | ▲ 5.7          | 349,334      | 2.5           | ▲ 3.0          | 180,981           | 2.6           | 6.1            |
| 雑貨合計<br>Goods Total                      | 3,578,598         | 49.9          | ▲ 12.3         | 6,779,020    | 48.1          | ▲ 10.7         | 3,433,313         | 50.2          | ▲ 4.1          |
| 商品売上計<br>Sales of goods                  | 6,999,095         | 97.6          | ▲ 8.5          | 13,720,553   | 97.4          | ▲ 6.4          | 6,681,169         | 97.7          | ▲ 4.5          |
| FC収入等<br>Revenue, net of franchising fee | 174,997           | 2.4           | ▲ 6.2          | 362,062      | 2.6           | ▲ 3.4          | 157,200           | 2.3           | ▲ 10.2         |
| 合計<br>Total                              | 7,174,093         | 100.0         | ▲ 8.4          | 14,082,615   | 100.0         | ▲ 6.4          | 6,838,370         | 100.0         | ▲ 4.7          |

### 3. ブランド別出退店 店舗数内訳 Number of stores opened/closed by brand category

|                                            | 出店<br>Stores opened | 退店<br>Stores closed | 変更<br>Stores changed | 純増<br>Net increase | (店舗/Stores)<br>期末<br>Term end |
|--------------------------------------------|---------------------|---------------------|----------------------|--------------------|-------------------------------|
| パレモストア<br>PALEMO STORE                     | 0                   | 0                   | 0                    | 0                  | 7                             |
| ルディックパーク<br>LUDIC PARK                     | 0                   | 0                   | 1                    | 1                  | 35                            |
| リルデシュシュ<br>Lilou de chouchou               | 0                   | 0                   | 0                    | 0                  | 2                             |
| リシェリエ, ドスチ<br>Richerie , DOSCH             | 0                   | 0                   | 0                    | 0                  | 12                            |
| ギャルフィット, スズタン他<br>GAL FIT , SUZUTAN Others | 0                   | 1                   | ▲ 1                  | ▲ 2                | 24                            |
| 木系土・ハレノヒ<br>mokushido・Hare no hi           | 0                   | 0                   | 0                    | 0                  | 5                             |
| ノエミー<br>NOEMIE                             | 0                   | 0                   | 0                    | 0                  | 3                             |
| リジェイ, スプル<br>Re-J , SUPURE                 | 0                   | 0                   | 0                    | 0                  | 11                            |
| アパレル合計<br>Apparel Total                    | 0                   | 1                   | 0                    | ▲ 1                | 99                            |
| イルーシー300<br>illusie300                     | 5                   | 4                   | ▲ 1                  | 0                  | 117                           |
| インセンス<br>INCENSE                           | 0                   | 0                   | 0                    | 0                  | 9                             |
| 雑貨合計<br>Goods Total                        | 5                   | 4                   | ▲ 1                  | 0                  | 126                           |
| 複合店(※)<br>Mixed stores                     | 0                   | 0                   | 1                    | 1                  | 2                             |
| 合計<br>Total                                | 5                   | 5                   | 0                    | 0                  | 227                           |

※複合店とは、一つの店舗にアパレルと雑貨の両ブランドを展開している店舗です。

#### 4. デベロッパー別売上高(連結) Sales and number of stores breakdown by developer (consolidated)

(単位: 千円/¥thousands)

|                                          | 売上高<br>Net sales |               |                | 店舗数<br>Number of stores |                      |                |               |
|------------------------------------------|------------------|---------------|----------------|-------------------------|----------------------|----------------|---------------|
|                                          | 金額<br>amount     | 構成比%<br>ratio | 前年比%<br>Y to Y | 今期出店<br>Store opened    | 今期退店<br>Store closed | 期末<br>Term end | 構成比%<br>ratio |
| イオングループ<br>AEON Co.,LTD.                 | 1,853,345        | 27.1          | 86.0           | 1                       | 3                    | 70             | 30.8          |
| ユニー<br>UNY Co.,LTD.                      | 634,626          | 9.3           | 86.9           | 0                       | 0                    | 29             | 12.8          |
| 7&iグループ<br>Seven & i Holdings Co.,Ltd    | 463,760          | 6.8           | 99.5           | 0                       | 0                    | 16             | 7.0           |
| その他デベロッパー<br>Others developer            | 3,729,437        | 54.5          | 102.2          | 4                       | 2                    | 112            | 49.3          |
| FC収入等<br>Revenue, net of franchising fee | 157,200          | 2.3           | 89.8           | —                       | —                    | —              | —             |
| 総計<br>Total                              | 6,838,370        | 100.0         | 95.3           | 5                       | 5                    | 227            | 100.0         |

## 5. 売上高・客数・客単価前年比推移 Sales,number of customers and ave.spending per customer (Compared with same month of previous year)

|                        |     | 3月度<br>Mar | 4月度<br>Apr | 5月度<br>May | 第1四半期<br>1st quarter | 6月度<br>Jun | 7月度<br>Jul | 8月度<br>Aug | 第2四半期<br>2nd quarter | 上半期<br>1st half |
|------------------------|-----|------------|------------|------------|----------------------|------------|------------|------------|----------------------|-----------------|
| 全社<br>Total            | 売上高 | 101.6      | 98.2       | 98.8       | 99.4                 | 94.1       | 87.3       | 94.4       | 91.8                 | 95.3            |
|                        | 客 数 | 98.6       | 98.4       | 102.1      | 99.7                 | 97.9       | 89.1       | 97.7       | 94.7                 | 96.9            |
|                        | 客単価 | 103.0      | 99.8       | 96.8       | 99.7                 | 96.1       | 98.0       | 96.6       | 96.9                 | 98.3            |
| 既存店<br>Existing stores | 売上高 | 103.8      | 100.6      | 99.7       | 101.2                | 92.7       | 90.3       | 101.2      | 94.7                 | 97.7            |
|                        | 客 数 | 104.2      | 103.7      | 104.2      | 103.9                | 97.5       | 92.6       | 105.8      | 98.5                 | 101.0           |
|                        | 客単価 | 99.6       | 97.0       | 95.7       | 97.4                 | 95.1       | 97.5       | 95.7       | 96.1                 | 96.7            |

## 6. 販売費及び一般管理費明細(連結) SG&A expenses (consolidated)

(単位:千円/¥thousands)

|                                       | 第41期第2四半期(2025/8) |               |                | 第41期(2026/2) |               |                | 第42期第2四半期(2026/8) |               |                |
|---------------------------------------|-------------------|---------------|----------------|--------------|---------------|----------------|-------------------|---------------|----------------|
|                                       | 金額<br>amount      | 売上比%<br>sales | 増減率%<br>change | 金額<br>amount | 売上比%<br>sales | 増減率%<br>change | 金額<br>amount      | 売上比%<br>sales | 増減率%<br>change |
| 人件費<br>Personal expenses              | 1,821,410         | 25.4          | ▲ 5.9          | 3,577,957    | 25.4          | ▲ 6.9          | 1,742,442         | 25.5          | ▲ 4.3          |
| 地代家賃(含むリース料)<br>Rent                  | 951,557           | 13.3          | ▲ 7.8          | 1,896,974    | 13.5          | ▲ 6.4          | 908,589           | 13.3          | ▲ 4.5          |
| 減価償却費<br>Depreciation and mortization | 64,525            | 0.9           | ▲ 30.1         | 133,630      | 0.9           | ▲ 17.3         | 68,343            | 1.0           | 5.9            |
| その他<br>Others                         | 801,826           | 11.2          | ▲ 1.1          | 1,628,043    | 11.6          | ▲ 1.4          | 781,644           | 11.4          | ▲ 2.5          |
| 合計<br>Total                           | 3,639,318         | 50.7          | ▲ 6.0          | 7,236,604    | 51.4          | ▲ 5.8          | 3,501,018         | 51.2          | ▲ 3.8          |